

**SPARTANBURG METHODIST COLLEGE
GIFT PLANNING INFORMATION
REQUEST FORM**

- I would like someone from SMC to contact me about planning my estate. I am considering the following option(s):
- | | |
|--|---|
| <input type="checkbox"/> Gift of Cash | <input type="checkbox"/> Gift of Stock |
| <input type="checkbox"/> Gift of Real Estate | <input type="checkbox"/> Gift of Life Insurance |
| <input type="checkbox"/> Life Income Trust | <input type="checkbox"/> Charitable Lead Trust |
| <input type="checkbox"/> Charitable Gift Annuity | <input type="checkbox"/> Will Bequest |
- I have already included SMC in my will. *
- While I have not yet included SMC in my will, I intend to do so.

Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone Number: _____

Best time to Call: Morning Afternoon Evening

Thanks for considering SMC while planning your future!

*THERE IS NEVER ANY COST OR OBLIGATION FOR
INFORMATION WE PROVIDE YOU. ALL OUR
CONVERSATIONS ARE STRICTLY CONFIDENTIAL.*

** Please provide us with any descriptive information about your commitment so that we may properly acknowledge your gesture of good will and so that we can be sure that the bequest is handled according to your intention.*

Please return this form to:

Spartanburg Methodist College
Office of Gift Planning
Attn: Don Tate
1000 Powell Mill Road
Spartanburg, SC 29301

Fax: (864) 587-4295
Email: tated@smcsc.edu